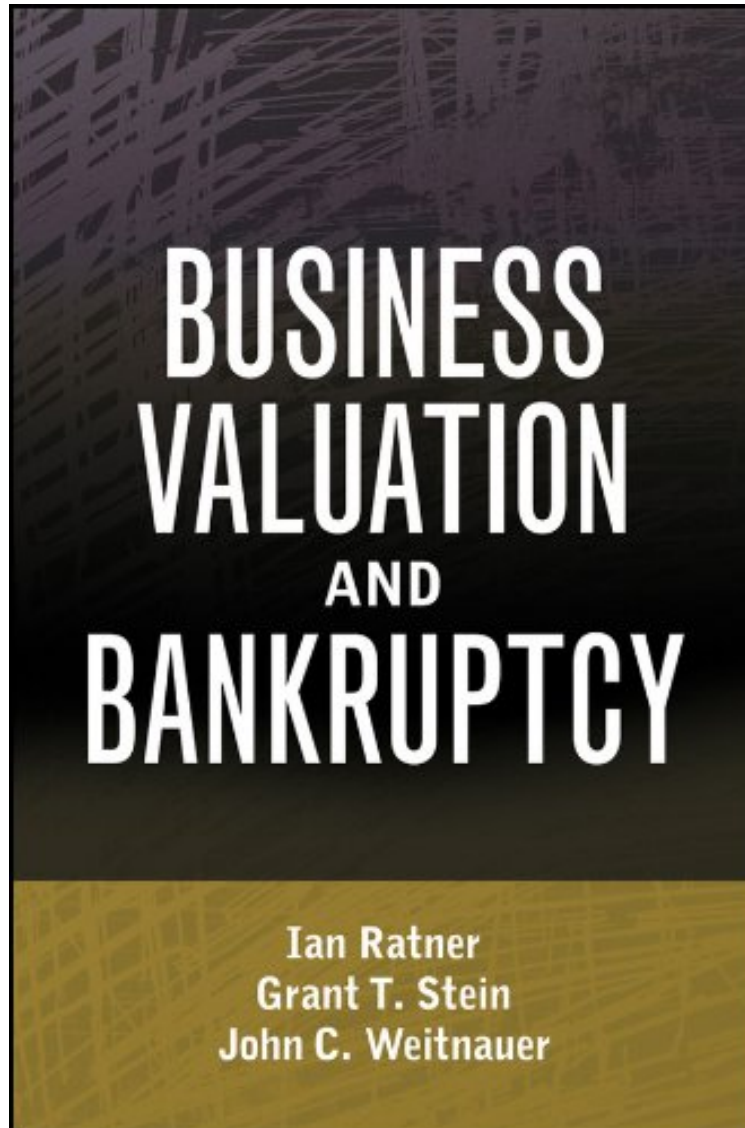


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Business Valuation and Bankruptcy (Wiley Finance)

Ian Ratner, Grant T. Stein, John C. Weitnauer
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Ian Ratner, Grant T. Stein, John C. Weitnauer : Business Valuation and Bankruptcy (Wiley Finance) before purchasing it in order to gauge whether or not it would be worth my time, and all praised Business Valuation and Bankruptcy (Wiley Finance):

An essential guide to business valuation and bankruptcy Business Valuation and Bankruptcy helps you-whether you are an accountant dealing with a troubled company, a lender, an investor, a bankruptcy and restructuring

lawyer/financial advisor, or a private equity player—to focus on solving everyday and case determinative disputes when creditors, lenders, and debtors have differing views of value. Introducing valuation issues early on in the restructuring/bankruptcy process so you can plan accordingly, this book offers Many real life case examples, case descriptions, and tables to demonstrate the applicable sections of the Bankruptcy Laws A review of the methods, applications, pros and cons of restructuring with the basic tools to understanding it A description of the life cycle of a troubled company and the various stages of a restructuring An analysis of the valuation issues that confront practitioners in the real world of application of the law Business Valuation and Bankruptcy is written in terms that are common to bankruptcy professionals and is essential, timely reading for players in the bankruptcy and restructuring environment.

From the Inside Flap The bankruptcy process is not always well understood from a practical level by those making business decisions and evaluating strategic alternatives. Business Valuation and Bankruptcy helps you—whether you are an accountant dealing with a troubled company, a lender, an investor, a bankruptcy and restructuring lawyer, financial advisor, or a private equity player—to understand case-determinative issues when creditors, lenders, and debtors have differing views of value. It lets you understand the context of the issues and get far below the surface of the analysis you will be making. Introducing valuation issues early on in the restructuring/bankruptcy process so you can plan accordingly, this book offers: A description of the life cycle of a troubled company and the various stages of a restructuring An analysis of the valuation issues that confront practitioners in the real-world application of the law Coverage of the key principals in practice An in-depth look at the legal environment in which both the valuation testimony is received and how the testimony is measured to determine its admissibility Written by practitioners who have practical experience in the courtroom as experts and lawyers, as well as at the negotiating table, Business Valuation and Bankruptcy is packed with many real-life examples to demonstrate the applicable sections of the bankruptcy laws.

From the Back Cover Praise for Business Valuation And Bankruptcy "For the restructuring lawyer or anyone else seeking a cogent and accessible exposition of the first principles of valuation and how valuation issues fit in the bankruptcy process, this timely and clearly written book is the natural place to turn." —Professor Douglas G. Baird, The University of Chicago Law School, Scholar in Residence for the American College of Bankruptcy "There are no easy business valuation issues in bankruptcy. However, armed with this treatise, bankruptcy professionals and courts can confront the valuation challenges in a thoughtful and deliberate manner. I found this book a remarkable effort in addressing the issues presented in distressed business valuations. The work is thoughtful, broad in scope, detailed in areas where necessary, and a substantial contribution to the literature. I was especially impressed that the book has much to offer to attorneys, judges, and valuation professionals. I highly recommend the work to any serious student of business valuations in bankruptcy." —Professor Jack F. Williams, Georgia State University College of Law, author, lecturer, and American Bankruptcy Institute Resident Scholar "An excellent guide to the wide variety of valuation issues that professionals face on a daily basis, in the insolvency world. This work provides us with a wide range of analyses, taking us from the initial stages of an engagement, determining a company's viability, up through the entire insolvency process. An essential tool for any bankruptcy professional" —John Ames, Greenbaum Doll McDonald PLLC, President, American Bankruptcy Institute (2007–2009) "I have read several books on valuation principles and theory. Business Valuation and Bankruptcy is by far the best written, best organized, and most approachable. The valuation methodologies and theories are explained in plain language, and the inclusion of the application of those methodologies and theories to the Bankruptcy Code and reported cases is immensely helpful. I have asked our entire Business Reorganization Team to read Business Valuation and Bankruptcy, and I intend to keep it handy as a reference." —Paul Steven Singerman, Berger Singerman, former chair of the Florida Bar Bankruptcy Committee

About the Author Ian Ratner, CPA, ABV, ASA, CFE, of GlassRatner Advisory Capital Group LLC, is a nationally recognized financial advisor, focused in the area of forensic accounting, litigation support, business valuation, and bankruptcy consulting. He has a proven track record as an expert advisor and has led high-profile and complex assignments including failed transactions, SEC investigations, financial reporting frauds, large corporate bankruptcies, and countless commercial litigation matters. In many of these cases, he is asked to decipher contradictory valuation opinions and testimony by getting behind the numbers relied on by others. Ian has testified as an expert on dozens of occasions in state and federal courts in various jurisdictions around the country.

Grant T. Stein is partner in the law firm of Alston Bird LLP in the Bankruptcy, Reorganization and Workouts Group. He is a Fellow of the American College of Bankruptcy, Chair and past president of the Southeastern Bankruptcy Law Institute, and is identified as a top practitioner in Chambers USA: America's Leading Lawyers for Business, The Best Lawyers in America, and Super Lawyers magazine. During his more than twenty-five years of practice, he has amassed extensive bankruptcy and litigation experience dealing with valuation questions.

John C. Weitnauer is a partner with the law firm of Alston Bird LLP in the Bankruptcy, Reorganization and Workouts Group. In 2006, he was co-trial counsel for plaintiffs in a jury trial that involved many business valuation issues, and obtained a verdict stating that over \$965,000,000 in transfers were made with the actual intent to defraud the plaintiffs, with \$350,000,000 in punitive damages. He has been included in The Best Lawyers in America reference books since 1995. He is profiled in

Chambers USA: America's Leading Lawyers for Business. He is a Contributing Editor of two bankruptcy treatises, Norton Bankruptcy Law and Practice and the Bankruptcy Litigation Manual.